



PLAINS GRAINS INC.



HRW Harvest Update

June 14, 2024

State Updates

OH – Harvest to start next week. Hot/dry weather. Wrapped up first week July barring any heavy rains.

CA – San Joaquin Valley delayed about 2-3 weeks – limited amount of harvesters. Very hot days (100 degree+), ready to be cut. Good yields so far. Mills discriminating certain varieties. Elevators separating crop by variety. Farmers upset discounts and going for feed but good protein. Expect to see more wheat going to LA mills.

TX – I-35 corridor 15-20% harvested, continued rain/severe weather. Recent dry period, but hard to get back in field. Quality issues abound between very low TW/sprout. Sprout damage variable. Rolling Plains 75% harvested, 60 ish TW, 10-12% pro, yields above avg. dryland 40-45. South Plains 70% harvested, dryland 20-30, TW 60, 12% pro. Panhandle very early, but recent rains, dryland 20-30 yields, 38 TW (but drought stressed wheat), 12% + pro. Figures stable from May est. but expecting to come in under 71.4 mln.

OK – 75% harvested, some remains in SW OK, sporadic rains. Mostly favorable yields, lower in far NW OK. Dryland in Panhandle mid 20s- mid 40s (dependent on moisture received). Est. slightly above 40 bu avg for state. Kansas line mid 40s-50s, management intensive producers seeing higher yields. Good protein 11.8-12% avg for state, TW holding. Areas with rain in SW seeing 60+ avgs across state. Some sprout (less than 1% in SW state). Hope to wrap up in that region this weekend. SRW area yields looking good (70-90 bu/ac), more rains in this area. Est 1% of state is SRW.

KS – Harvest progressing, extremely hot weather (100+ temps). Favorable forecast to keep moving. Yields better than expected. Variable proteins (10-14%) averaging closer to 12%. Still early. TW, kernel looking good. Price disappointment.

CO – Field Day past week. Fully headed, except for spring emerged wheat (mixed maturities) maybe 5% of crop. SE state 10-14 days from harvest, turning down. NE 3-4 weeks away, still green, looks good. ½ -1 inch rain past week in a lot of state, but not adequate to maintain full potential. Slight decline in crop, avg yield est. 41 (decrease from 43). 80s/95+ days forecast. Losing ground a little due to dryness. Not much disease pressure. Seen a shift in virus complex in CO. No wheat streak this year, but Triticum this year. No genetic resistance to Triticum. Sawfly spreading farther South and East. But seeing decline in other sawfly areas.

WY – Also seeing some Triticum mosaic. Most of crop flowering, moisture needed. NASS 15% down into P-VP. High temps/high winds. Some precip. over next 4-5 days. Crop looks good. Further North may harvest earlier, South slightly behind (1-week).

SD – Slight downtick in USDA ratings, crop still looks great. Some dry weather in NW state. Possible hot weather ridge developing. No disease/insect pressure yet. USDA 54 bu/ac. Spring slight decline in ratings but 74% G – E.

ND - Very good crop conditions so far, wheat looks great with the moisture we've had. Some concerns about disease pressure are surfacing, but nothing to get too worked up about now. Not much change since **weekly wheat update**.

MT – Dry/windy, some concerns. Moisture forecast Monday/Tuesday. NASS 51 bu/ac (record), good crop but not sure if as good as 2023. Rain needed. Winter wheat crop ahead of normal, 27% headed. Mostly looks good, but windy. Winter wheat harvest in late July, ½ crop rated as fair – similar to averages. Minimal disease pressure, but seeing sawflies. Spring/durum, mostly fair-good, moisture needed. Shifted from no drought to abnormally dry.

ID – Pretty hot this past week (went from high 60s – 90s). Small chance of rain forecast. Winter wheat mostly headed, looks good. Things drying out more, good winter with snowfall, but very wet spring followed by quick heat. Some stripe rust reports. Southern ID (irrigated) potentially impacted by Idaho Waterways decision.

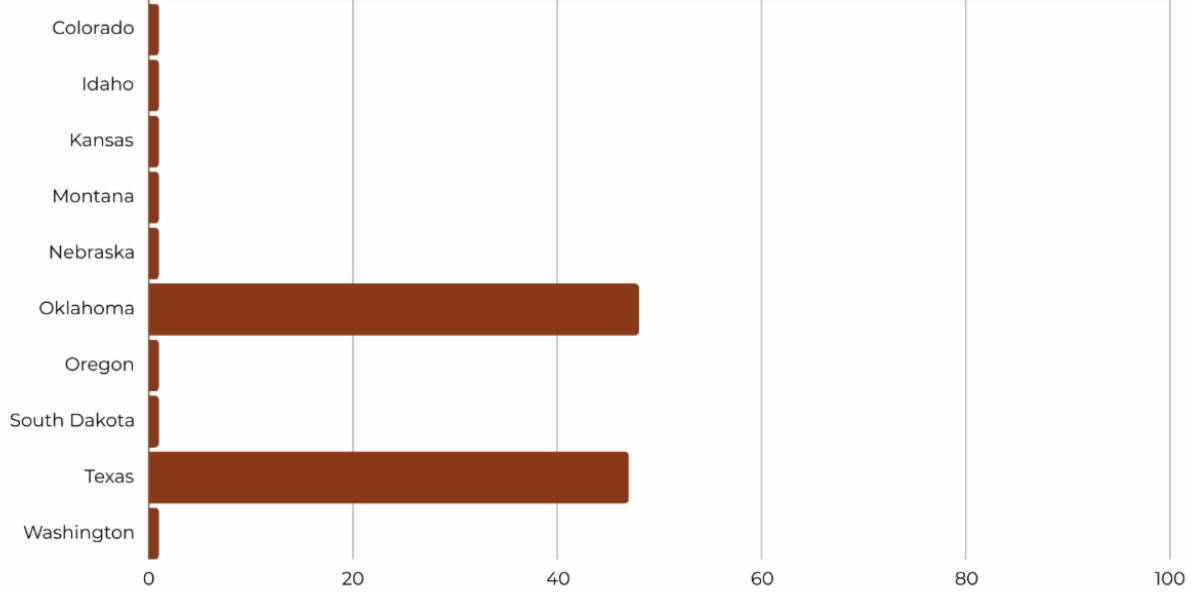
WA – NASS conditions ticked up slightly, but subsoil/topsoil declined. Rain a few weeks ago improved conditions. Warmer temps but not too hot. Some wind. 80% headed winter, 25% spring.

Winter Wheat Headed by State

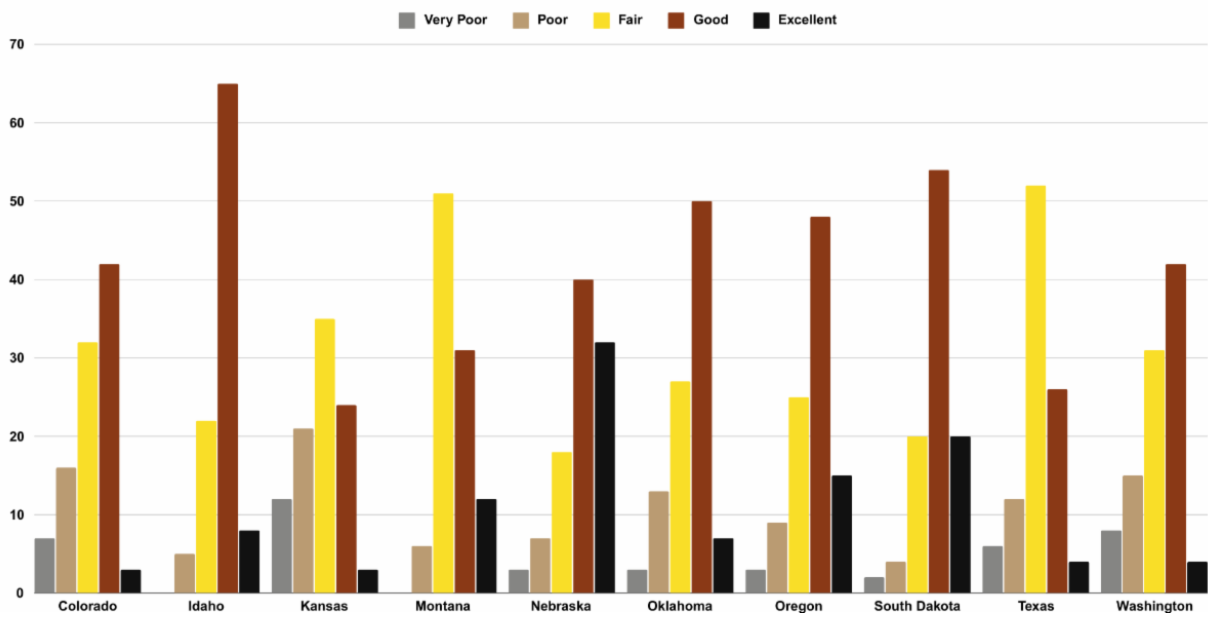
Texas - 100%
Oklahoma - 100%
Kansas - 99%
Oregon - 97%
Nebraska - 93%

Washington - 80%
Colorado - 77%
South Dakota - 61%
Idaho - 43%
Montana - 27%

Winter Wheat Harvested by State



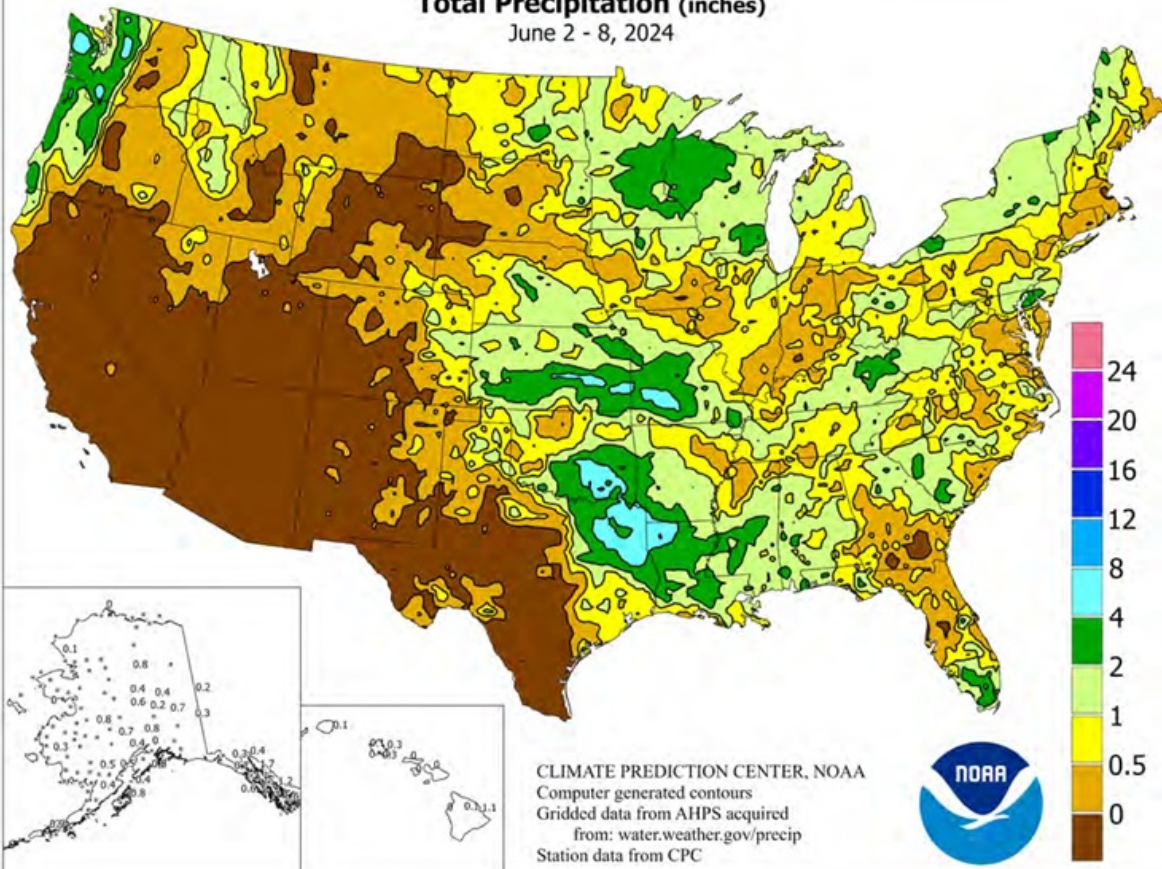
Wheat Condition



Weather Outlook

Total Precipitation (inches)

June 2 - 8, 2024

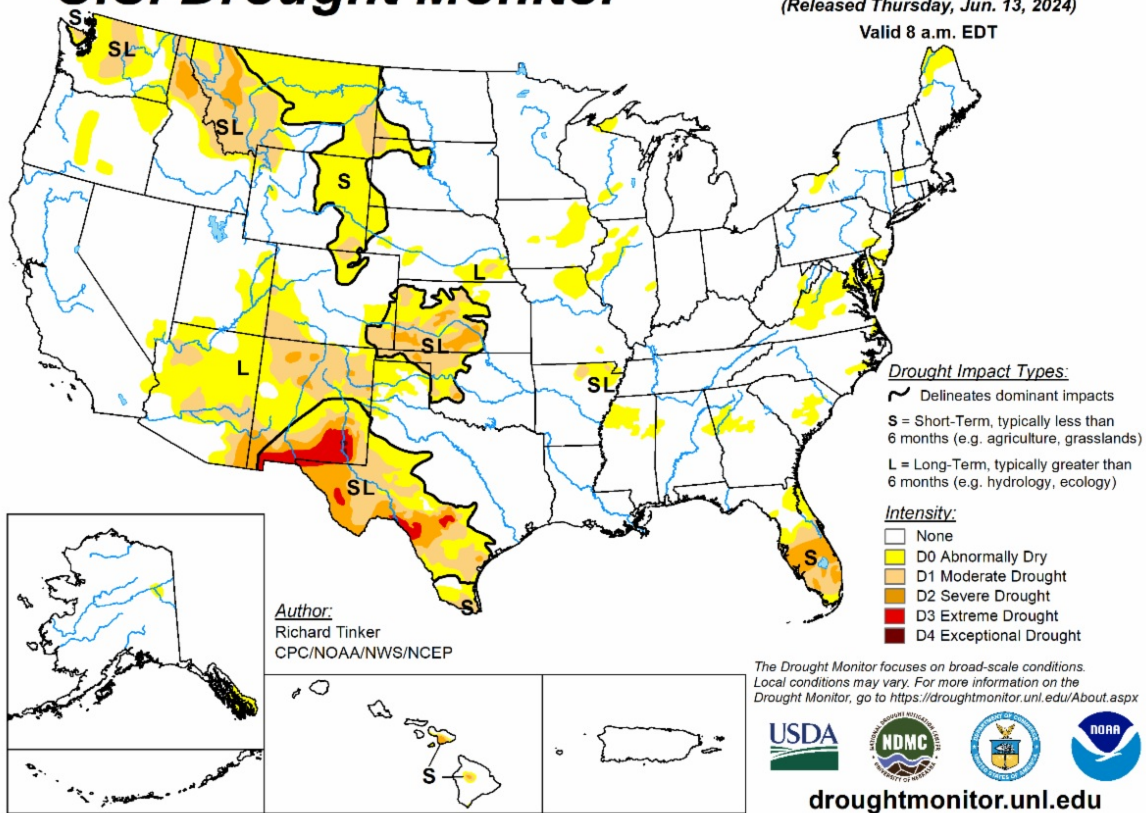


U.S. Drought Monitor

June 11, 2024

(Released Thursday, Jun. 13, 2024)

Valid 8 a.m. EDT



★ Wheat Progress

As of June 10, 2024

	Winter Wheat		Spring Wheat	
	Headed %	Emerged %	Headed %	
2024	61	98	7	
Last Year	63	97	17	
5 Year Avg	53	95	14	

★ 2023-24 Winter Wheat Condition

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Apr 29:	1	3	29	61	6
May 06:	1	2	28	61	8
May 13:	1	2	27	55	15
May 20:	1	2	23	62	12
May 28:	1	2	24	55	18
June 03:	1	2	21	54	22
June 10:	2	4	20	54	20

★ 2024 Spring Wheat Condition

	Very Poor %	Poor %	Fair %	Good %	Excellent %
May 20:	2	3	17	73	5
May 28:	0	2	13	79	6
June 03:	1	1	12	78	8
June 10:	2	5	25	62	6

★ Moisture

As of June 10, 2024

	Very Short %	Short %	Adequate %	Surplus %
Topsoil:	5	10	74	11
Subsoil:	6	11	74	9

★ World Agricultural Supply and Demand Estimates

As of June 12, 2024

- The 2024/25 U.S. all wheat supply and demand outlook is for larger supplies, unchanged domestic use, increased exports, and lower stocks.
- The 2024/25 global wheat outlook is for smaller supplies, consumption, trade, and ending stocks.
- Projected world ending stocks are reduced 1.3 million tons to 252.3 million, primarily on reduced stocks in the European Union.

Source: USDA NASS www.nass.usda.gov

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★ Identifies data changed since last report

South Dakota Wheat Stocks

As of March 1, 2024

- Total stocks: 36.7 million bushels (+0% from 2023)
- On-farm stocks: 17.5 million bushels (+6% from 2023)
- Off-farm stocks: 19.2 million bushels (-5% from 2023)

★ 2024 South Dakota Winter Wheat

As of June 12, 2024

- 870,000 acres est. planted (-5% from 2023)
- 780,000 acres projected harvested (+11% from 2023)
- 90% of planted acres projected harvested (+14% from 2023)
- 42.1 million bushels projected (+28% from 2023)
- 54 bushels per acre projected (+7 from 2023)

2023 South Dakota Winter Wheat

As of September 29, 2023

- 920,000 acres est. planted (+11% from 2022)
- 70,000 acres projected harvested (-4% from 2022)
- 76% of planted acres projected harvested (-12% from 2022)
- 32.9 million bushels projected (-13% from 2022)
- 47 bushels per acre projected (-5 from 2022)

2024 South Dakota Spring Wheat

As of March 28, 2024

- 850,000 acres est. planted (+15% from 2023)

2023 South Dakota Spring Wheat

As of September 29, 2023

- 740,000 acres est. planted (-1% from 2022)
- 650,000 acres est. harvested (-8% from 2022)
- 87.8% of planted acres est. harvested (-8.1% from 2022)
- 28.0 million bushels projected (-18% from 2022)
- 43 bushels per acre projected (-5 from 2022)

Colorado Wheat Outlook

As of June 14, 2024

★ Wheat Progress – 2024 Crop

June 9, 2024

Winter Wheat

Headed: 77%	Last Year: 77%	5-yr ave: 83%
Coloring: 22%	Last Year: 5%	5-yr ave: 9%

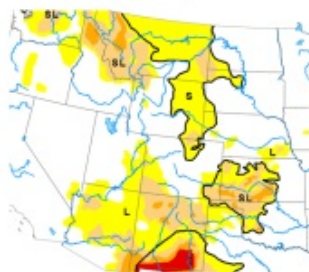
★ 2024 Winter Wheat Condition

May 19:	4% Very Poor	19% Poor	32% Fair	43% Good	2% Excellent
May 26:	8% Very Poor	20% Poor	31% Fair	39% Good	2% Excellent
June 2:	7% Very Poor	17% Poor	30% Fair	43% Good	3% Excellent
June 9:	7% Very Poor	16% Poor	32% Fair	42% Good	3% Excellent

★ Regional drought map

Colorado as of June 11, 2024

23.9% Abnormally dry
13.5% Moderate drought
0.4% Severe drought
0% Extreme drought
0% Exceptional drought



★ Moisture

As of June 9, 2024

Topsoil:

2%	Very Short
24%	Short
66%	Adequate
8%	Surplus

Subsoil:

3%	Very Short
27%	Short
63%	Adequate
7%	Surplus

Colorado Wheat Stocks

As of March 1, 2024

- Total stocks: 34.94 million bushels (up 16% from year ago)
- On-farm stocks: 7 million bushels (up 100% from year ago)
- Off-farm stocks: 27.94 million bushels (up 68% from year ago)

★ 2024 Colorado Winter Wheat

As of June 12, 2024

- Winter wheat production in the state, based on conditions as of June 1, 2024 is forecast at 75.85 million bushels according to USDA-NASS. This forecast is down 7% from the May 1 forecast.
- Average yield is forecast at 41.0 bushels/acre, down 3 bushels/acre from the May 1 forecast

★ World Agricultural Supply and Demand Estimates

As of June 12, 2024

- The outlook for 2024/25 U.S. wheat this month is for larger supplies, unchanged domestic use, increased exports, and lower stocks.
- Supplies are raised as all wheat production is forecast at 1,875 million bushels, up 17 million from last month on higher Hard Red Winter production more than offsetting reductions in Soft Red Winter and White Winter.
- The all wheat yield is 49.4 bushels per acre, up 0.5 bushels from last month. The export forecast is raised 25 million bushels to 800 million, as U.S. wheat prices are expected to be increasingly competitive with reduced exportable Black Sea supplies.
- The global wheat outlook for 2024/25 is for smaller supplies, consumption, trade, and ending stocks.
- Supplies are projected to decrease 5.7 million tons to 1,050.3 million, as significant reductions in production for Russia, Ukraine, and the EU are only partly offset by larger global beginning stocks.

Sources: USDA NASS www.nass.usda.gov | droughtmonitor.unl.edu, drought.gov

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★ Identifies data changed since last report

U.S. Wheat Associates Weekly Harvest Report

Friday, June 14, 2024

By: U.S. Wheat Associates

Hot weather is accelerating HRW harvest and crop maturity; the first 45 HRW samples from Texas and Oklahoma have arrived at the lab for testing.

[View Full Report](#)

Harvest Report Oklahoma Wheat Commission

Thursday, June 13, 2024

By: The Oklahoma Wheat Commission



Oklahoma wheat harvest continues to move along in all areas of the state. Elevator locations reporting a lot of movement in all areas with many of the Southern and Central regions getting closer to the finish line. Great progress has also been made the last few days in North Central and Northeastern Oklahoma. Oklahoma Wheat Commission is calling wheat harvest for the state 75% complete.

[View Full Report](#)

Calendar of Events

Wheat Field Days

June 6 - June 12: Colorado State University

[FOR MORE INFORMATION](#)

June 6 - June 14: University of Nebraska-Lincoln

[FOR MORE INFORMATION](#)

2024 HRW State Variety Surveys

Check out the variety surveys from the HRW states for 2024!

[Kansas Variety Survey](#)

[Colorado Variety Survey](#)

[Texas Variety Survey](#)

[Nebraska Variety Survey](#)

[Montana Variety Survey](#)



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