



PLAINS GRAINS INC.



HRW Harvest Update

May 10, 2024

Winter Wheat Headed by State

Texas - 75%
Oklahoma - 67%
Kansas - 54%
Nebraska - 1%
Washington - 1%
Oregon - 0%

Colorado - 0%
South Dakota - 0%
Wyoming - 0%
Montana - 0%
Idaho - 0%

State Updates

OH – rain/storms past week. Wheat looks good. On track mid-June harvest. Yields looking good.

TX – 75% headed. 48% G-E. Crop conditions decline, lodging/hail damage from rain/storms last week (Rolling Plains/West Central). Harvest moving slow, very wet/humid. Blacklands (HRW/SRW), 3-weeks away from harvest. Rolling Plains – 2 – 3 weeks away. Panhandle, mixed conditions, dryland variable (major loss to 50 bu yields). Northern Panhandle dry, irrigated looks good. Stripe rust in Rolling Plains. No hessian fly issues.

OK – Oklahoma Grain and Feed completed crop tour. 89 MLN bushel production, 33.6 avg yield.

KS – Variability. Low end of expectations (dry West Central/Central). Northern border looking good. Stripe rust confirmed in 35 counties. Potential precip. Sunday – Wednesday.

CO – G-E steady declining. NE state good rains, good shape. SE state not as good, less moisture. South I-70 hanging on, NE optimistic. No major stripe rust reports. Wheat stem sawfly emerging NE state. Sawfly varieties doing well. Forecast mild temps/no rain.

NE – Continued moisture across state (1/2 inch – few inches). Later planted slightly behind, 2-3% headed. 67% G -E. Trace wheat streak mosaic, leaf spot, few stripe rust. Northern Panhandle cool temps/light frost. Chance of rain across state mid-next week. Temps moderate (mid 70s highs/cool/breezy). **HRW states please email variety surveys to Royce.**

SD – HRW looking good, thick, growing nice, lots of moisture in field. 69% G-E. 17% surplus moisture. Spring progressing, 79% planted (54% average).

MN – Wheat coming up nicely. Est. 60% planted, emergence 35-40%. Some rain past week, slowed planting, dry stretch next few days. Still early in planting season.

ND – 7-10 days off/on rain, minimal activity. Durum 20% planted, spring 1/3. Warmer/dry temps forecast. Most of state some precip, less amounts out West. Subsoil dry coming into spring, moisture still needed. Looks good so far.

MT – Planting progressed past week. Significant moisture across state (heavy snow/ 2- 5 inches of rain). NE Corner still dry. Optimistic. Durum needs moisture.

ID – Cool/moisture past week. Snow in S/SE state (6-8 inches in some). High 70s next week. Slightly ahead avg. Spring 50% emerged. No major issues other than 2 cases of soil borne mosaic virus in N. ID.

WA – Rain throughout wheat country past few days. Rain still needed. Spring planting ahead of average (early start). Winter ratings slightly declined.

OR – Rain/cool temps, followed by warmer weather. Optimistic. Winter heading. Field day/research plot reviews. Minimal disease pressure.



Colorado Wheat
Administrative Committee

Colorado Wheat Outlook

As of May 10, 2024

* Wheat Progress – 2024 Crop

May 5, 2024
Winter Wheat

Jointed: 54% Last Year: 35% 5-yr ave: 52%

* 2024 Winter Wheat Condition

April 14:	6% Very Poor	11% Poor	30% Fair	49% Good	4% Excellent
April 21:	5% Very Poor	11% Poor	33% Fair	46% Good	5% Excellent
April 28:	10% Very Poor	13% Poor	31% Fair	44% Good	2% Excellent
May 5:	10% Very Poor	17% Poor	28% Fair	41% Good	4% Excellent

* Moisture As of May 3, 2024

Topsoil:

27%	Very Short
37%	Short
35%	Adequate
1%	Surplus

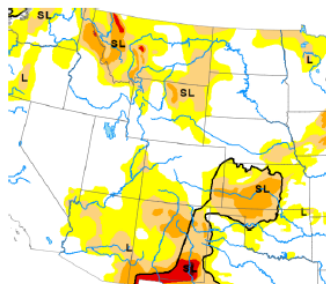
Subsoil:

6%	Very Short
22%	Short
71%	Adequate
1%	Surplus

* Regional drought map

Colorado as of May 7, 2024

33.4% Abnormally dry
9.2% Moderate drought
1.4% Severe drought
0% Extreme drought
0% Exceptional drought



Colorado Wheat Stocks As of March 1, 2024

- Total stocks: 34.94 million bushels (up 16% from year ago)
- On-farm stocks: 7 million bushels (up 100% from year ago)
- Off-farm stocks: 27.94 million bushels (up 68% from year ago)

* 2024 Colorado Winter Wheat As of May 10, 2024

- Winter wheat production in the state, based on conditions as of May 1, 2024 is forecast at 81.4 million bushels according to USDA-NASS
- Average yield is forecast at 44.0 bushels/acre, up 3 bushels/acre from last year's yield

* World Agricultural Supply and Demand Estimates As of May 10, 2024

- The outlook for 2024/25 U.S. wheat is for larger supplies, modestly higher domestic use, increased exports, and higher stocks.
- Supplies are projected up 6 percent from 2023/24 on larger carry-in stocks and production. All wheat production is projected at 1,858 million bushels, up 3 percent from last year on higher harvested acreage and yields.
- Total 2024/25 domestic use is projected up 1 percent, primarily on higher feed and residual use.
- Exports are projected at 775 million bushels, up 55 million from the revised 2023/24 exports, which remain at a 52-year low.
- The global wheat outlook for 2024/25 is for slightly lower supplies, increased consumption, modestly higher trade, and reduced stocks.
- Supplies are projected to decrease 2.2 million tons to 1,056.0 million with production projected at a record 798.2 million tons, but lower carry-in stocks for several countries, most notably China and Russia, more than offset higher global production.

Sources: USDA NASS www.nass.usda.gov |
droughtmonitor.unl.edu, drought.gov

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* Identifies data changed since last report

★ Wheat Progress

As of May 6, 2024

	Winter Wheat		Spring Wheat	
	Planted %	Emerged %	Planted %	Emerged %
2024			79	31
Last Year			45	6
5 Year Avg			54	21

★ 2023-24 Winter Wheat Condition

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Nov 27:	4	4	40	46	6
Jan 02:	1	7	38	48	6
Jan 29:	1	4	42	51	2
Feb 26:	1	6	35	55	3
Mar 31:	5	6	42	46	1
Apr 22:	1	3	33	61	2
Apr 29:	1	3	29	61	6
May 06:	1	2	28	61	8

2024 Spring Wheat Condition

Very Poor %	Poor %	Fair %	Good %	Excellent %
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★ Moisture

As of May 6, 2024

	Very Short %	Short %	Adequate %	Surplus %
Topsoil:	1	7	75	17
Subsoil:	2	12	80	6

South Dakota Wheat Stocks

As of March 1, 2024

- Total stocks: 36.7 million bushels (+0% from 2023)
- On-farm stocks: 17.5 million bushels (+6% from 2023)
- Off-farm stocks: 19.2 million bushels (-5% from 2023)

2024 South Dakota Winter Wheat

As of March 28, 2024

- 870,000 acres est. planted (-5% from 2023)

2023 South Dakota Winter Wheat

As of September 29, 2023

- 920,000 acres est. planted (+11% from 2022)
- 700,000 acres projected harvested (-4% from 2022)
- 76% of planted acres projected harvested (-12% from 2022)
- 32.9 million bushels projected (-13% from 2022)
- 47 bushels per acre projected (-5 from 2022)

2024 South Dakota Spring Wheat

As of March 28, 2024

- 850,000 acres est. planted (+15% from 2023)

2023 South Dakota Spring Wheat

As of September 29, 2023

- 740,000 acres est. planted (-1% from 2022)
- 650,000 acres est. harvested (-8% from 2022)
- 87.8% of planted acres est. harvested (-8.1% from 2022)
- 28.0 million bushels projected (-18% from 2022)
- 43 bushels per acre projected (-5 from 2022)

World Agricultural Supply and Demand Estimates

As of April 11, 2024

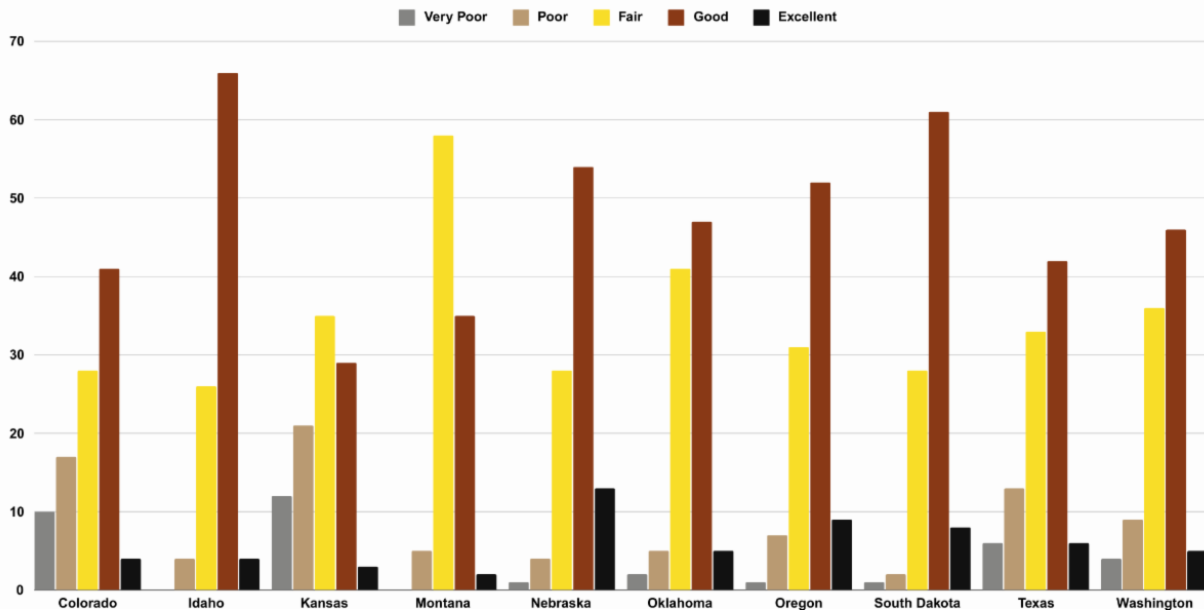
- The 2023/24 U.S. all wheat supply and demand outlook is for lower supplies, reduced domestic use, unchanged exports, and higher ending stocks.
- The 2023/24 global wheat outlook is for larger supplies, consumption, exports, and smaller ending stocks as compared with last month.
- World ending stocks are reduced 0.6 million tons to 258.3 million and would be the lowest since 2015/16. Ending stocks are lower for India and Ukraine but these are partially offset by increases in Algeria and the EU.

Source: USDA NASS www.nass.usda.gov

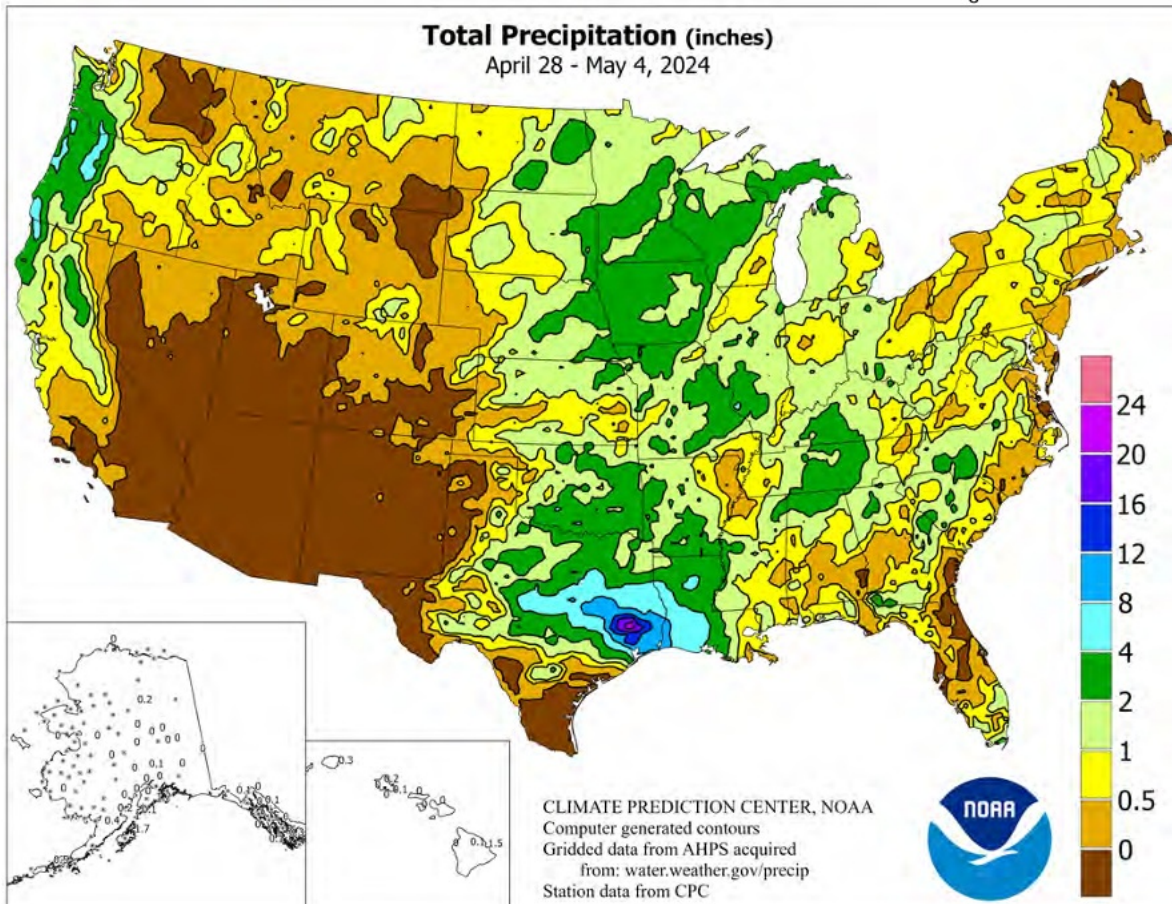
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★ Identifies data changed since last report

Wheat Condition

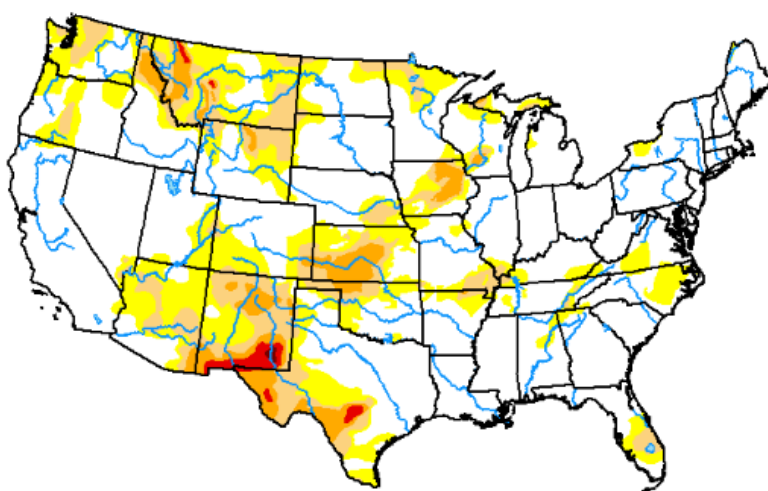


Weather Outlook



U.S. Drought Monitor Contiguous U.S. (CONUS)

May 7, 2024
 (Released Thursday, May. 9, 2024)
 Valid 8 a.m. EDT



Intensity:

- None
- D0 Abnormally Dry
- D1 Moderate Drought
- D2 Severe Drought
- D3 Extreme Drought
- D4 Exceptional Drought

The Drought Monitor focuses on broad-scale conditions. Local conditions may vary. For more information on the Drought Monitor, go to <https://droughtmonitor.unl.edu/About.aspx>

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droughtmonitor.unl.edu

USDA Releases 2024 Crop Prediction Report

Winter wheat production is forecast at 1.28 billion bushels, up 2 percent from 2023. As of May 1, the United States yield is forecast at 50.7

bushels per acre, up 0.1 bushel from last year's acreage yield of 50.6 bushels per acre. Area expected to be harvested for grain or seed totals 25.2 million acres, up 2 percent from last year. Hard Red Winter production, at 705 million bushels, is up 17 percent from a year ago.



[View Full Report](#)

Crop Tour Projects Oklahoma Winter Wheat Crop at 89.161 Million Bushels

By: Julie Ingwersen

CHICAGO, May 7 (Reuters) - A group of crop experts on Tuesday projected Oklahoma's 2024 winter wheat harvest at 89.161 million bushels, with an average yield of 33.68 bushels per acre, following an annual tour of the state, said Mike Schulte, executive director of the Oklahoma Wheat Commission.

The estimates were based on field assessments by Oklahoma State University Extension educators, private crop consultants and area agronomists, said Schulte.

However, the average wheat production estimate among members surveyed at a meeting of the Oklahoma Grain & Feed Association, where the tour numbers were released, was higher at 102.2 million bushels, with a yield of 37.3 bpa.

By either measure, production would be up from the state's 2023 harvest of 68.6 million bushels, according to the U.S. Department of Agriculture.

Crop prospects in the third-largest winter wheat state by acreage signal a production rebound following a three-year drought in the Plains and a shift to surplus global supplies from several years of shortages.

The Oklahoma forecast precedes an annual industry tour of fields in top producer Kansas, set for next week.

The USDA will release its first production forecasts of the U.S. 2024 winter wheat harvest on Friday. Analysts surveyed by Reuters on average **estimated** production of hard red winter wheat, the largest U.S. wheat class, at 689 million bushels, a three-year high if realized.

Drought re-emerged in the southern Plains in April, and it remains a concern as the crop matures. Weekly crop condition ratings from the USDA **improved** for Oklahoma and Kansas in the latest week, stabilizing after declines last month.

"In the winter months, we were thinking we were going to have a bumper wheat crop everywhere. But we haven't had timely rains this spring," Schulte said.

K.C. HRW wheat futures **KWv1** on the Chicago Board of Trade fell to a more-than-three-year low in March on weak demand and hefty supplies, but have since rebounded.

(Reporting by Julie Ingwersen in Chicago; Editing by Chris Reese and Richard Chang)

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2024 National Wheat Yield Contest

Registration Open!

The time is approaching to enter the 2024 National Wheat Yield Contest. Entries must be submitted by May 15, 2024 for winter wheat categories and August 1, 2024 for spring wheat categories.



There are a variety of categories to win including state, national, and quality winners to name a few. For contest rules and to register, click below!

[Learn More](#)

Calendar of Events

Wheat Field Days

April 18 - May 23: Texas Wheat

[FOR MORE INFORMATION](#)

April 22 - May 22: Oklahoma State University

[FOR MORE INFORMATION](#)

May 15 - May 24: Kansas Wheat Plot Tours

[FOR MORE INFORMATION](#)

June 6 - June 12: Colorado State University

[FOR MORE INFORMATION](#)

June 6 - June 14: University of Nebraska-Lincoln

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