



PLAINS GRAINS INC.



HRW Harvest Update

May 03, 2024

Winter Wheat Headed by State

Texas - 64%
Oklahoma - 40%
Kansas - 9%
Colorado - 0%
Oregon - 0%
South Dakota - 0%

Nebraska - 0%
Washington - 0%
Wyoming - 0%
Montana - 0%
Idaho - 0%

State Updates

MD – Flowering across state. FHB risk fairly low. Dry, moisture needed. Port of Baltimore opened 1-way channel. On pace to open fully operational 50 foot channel by May 30. Causing some nitrogen supply chain issues.

CA – Most of crop headed. Rain forecast. Interesting and variable weather.

OK – Rains in SW/Central/N. Central. Conditions declining 51% P-VP. 10 days early on harvest beginning. Hail damage in SW state.

TX – 64% headed. Variable weather across state. South TX harvesting, wet/humid, slow harvest. Moisture forecast. Good yields reported (60-80 bu/ac for irrigated). High TW – 63.5, 12.5% moisture. Moving north/central TX – some lodging (high winds/rain). Abeline/St. Angelo area drying down quick. Blacklands 3 weeks behind, 2+ inches of rain forecast. Panhandle hot/windy, some moisture forecast.

KS – SRW in SE/ KS underwater (5-10 inches). SW/S. Central KS in bad shape. Next 7 days critical. Windy/95 in South Central on Tuesday. Widespread freeze damage. Drought concerns for most of state. Possible wheat streak. Tale of two crops. 1/3 of crop in bad

condition. Wheat heading ahead of schedule (est. 50-60%) vs. 6% 5 year avg.

SD - bump in spring planting progress, winter conditions improving. Widespread precip. past few days. Rain forecast next week. Fieldwork slowing down.

NE – Variable precip. across state. Some severe storms/hail/tornados. Haven’t heard of damage. Warm temps/sun needed.

WY – Crop looks great. ½ inch across state past week. Cool temps, 3% jointed. Wind/cool weather (20s) forecast.

MN – Slow/steady rains (2 inches). 48% planted. Acreage up.

ND – 20% spring, 8% durum planted. Ahead of schedule. Variable across state. Rains (1-1/5 inches), Western ND, much smaller amounts. Cooler temps, slow progress. Eastern ND delays in fieldwork. Durum seed sales heavier than expected and increase in spring wheat sales.

ID – Cool temps. Rain/snow in South ID. Northern ID moisture slightly behind. NASS crop ratings improving, strong subsoil/topsoil. Spring 75% planted, 25% emerged.

MT – Rain/snow. Good chances of precip. Winter wheat split fair and good. Spring/durum 1/3 planted (ahead of average).

WA – Cool weather/intermittent rain. Short on moisture (not reflected in NASS). Statewide drought declaration (low reservoirs/short snowpack). Winter 52% G. Some stripe rust/weed pressure. Slightly ahead for spring planting.

OR – Looks good so far. Good stand. May/June critical point. Cooler weather past few weeks, some weed pressure and stripe rust (susceptible cultivars).



South Dakota Wheat Outlook

Revised April 29, 2024

★ Wheat Progress

	Winter Wheat		Spring Wheat	
	Planted %	Emerged %	Planted %	Emerged %
2024			62	10
Last Year			13	0
5 Year Avg			36	11

★ 2023-24 Winter Wheat Condition

	Very Poor %	Poor %	Fair %	Good %	Excellent %
Oct 29:	3	5	33	45	14
Nov 27:	4	4	40	46	6
Jan 2:	1	7	38	48	6
Jan 29:	1	4	42	51	2
Feb 26:	1	6	35	55	3
Mar 31:	5	6	42	46	1
Apr 22:	1	3	33	61	2
Apr 29:	1	3	29	61	6

2024 Spring Wheat Condition

Very Poor %	Poor %	Fair %	Good %	Excellent %
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★ Moisture

	As of April 29, 2024			
	Very Short %	Short %	Adequate %	Surplus %
Topsoil:	1	13	75	11
Subsoil:	2	16	78	4

South Dakota Wheat Stocks

As of March 1, 2024

- Total stocks: 36.7 million bushels (+0% from 2023)
- On-farm stocks: 17.5 million bushels (+6% from 2023)
- Off-farm stocks: 19.2 million bushels (-5% from 2023)

2024 South Dakota Winter Wheat

As of March 28, 2024

- 870,000 acres est. planted (-5% from 2023)

2023 South Dakota Winter Wheat

As of September 29, 2023

- 920,000 acres est. planted (+11% from 2022)
- 700,000 acres projected harvested (-4% from 2022)
- 76% of planted acres projected harvested (-12% from 2022)
- 32.9 million bushels projected (-13% from 2022)
- 47 bushels per acre projected (-5 from 2022)

2024 South Dakota Spring Wheat

As of March 28, 2024

- 850,000 acres est. planted (+15% from 2023)

2023 South Dakota Spring Wheat

As of September 29, 2023

- 740,000 acres est. planted (-1% from 2022)
- 650,000 acres est. harvested (-8% from 2022)
- 87.8% of planted acres est. harvested (-8.1% from 2022)
- 28.0 million bushels projected (-18% from 2022)
- 43 bushels per acre projected (-5 from 2022)

World Agricultural Supply and Demand Estimates

As of April 11, 2024

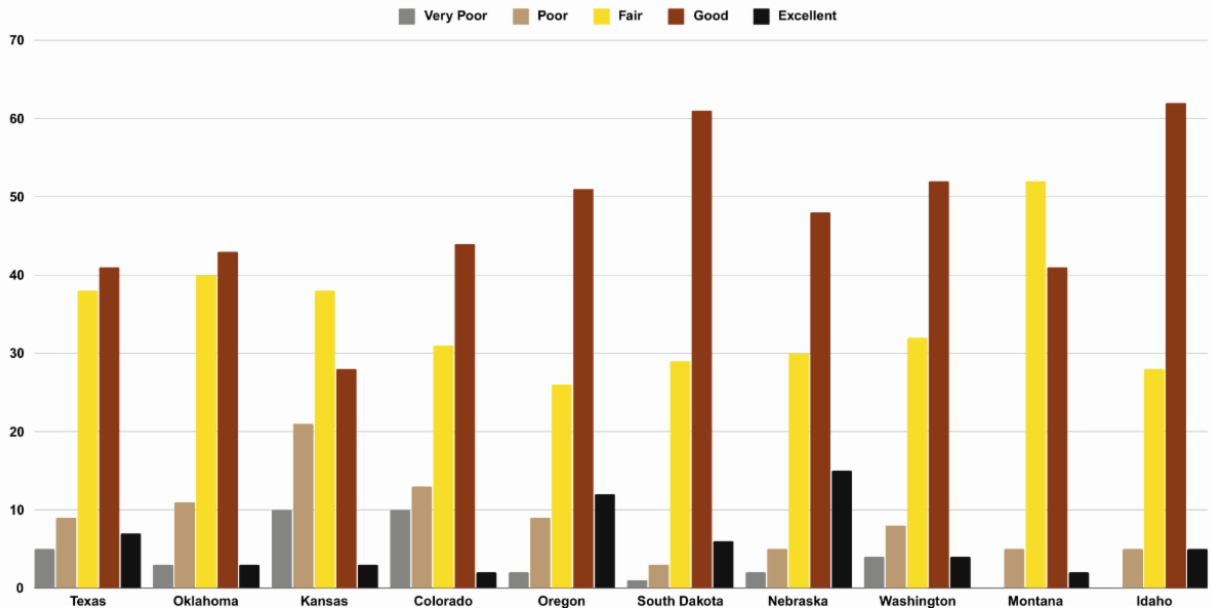
- The 2023/24 U.S. all wheat supply and demand outlook is for lower supplies, reduced domestic use, unchanged exports, and higher ending stocks.
- The 2023/24 global wheat outlook is for larger supplies, consumption, exports, and smaller ending stocks as compared with last month.
- World ending stocks are reduced 0.6 million tons to 258.3 million and would be the lowest since 2015/16. Ending stocks are lower for India and Ukraine but these are partially offset by increases in Algeria and the EU.

Source: USDA NASS www.nass.usda.gov

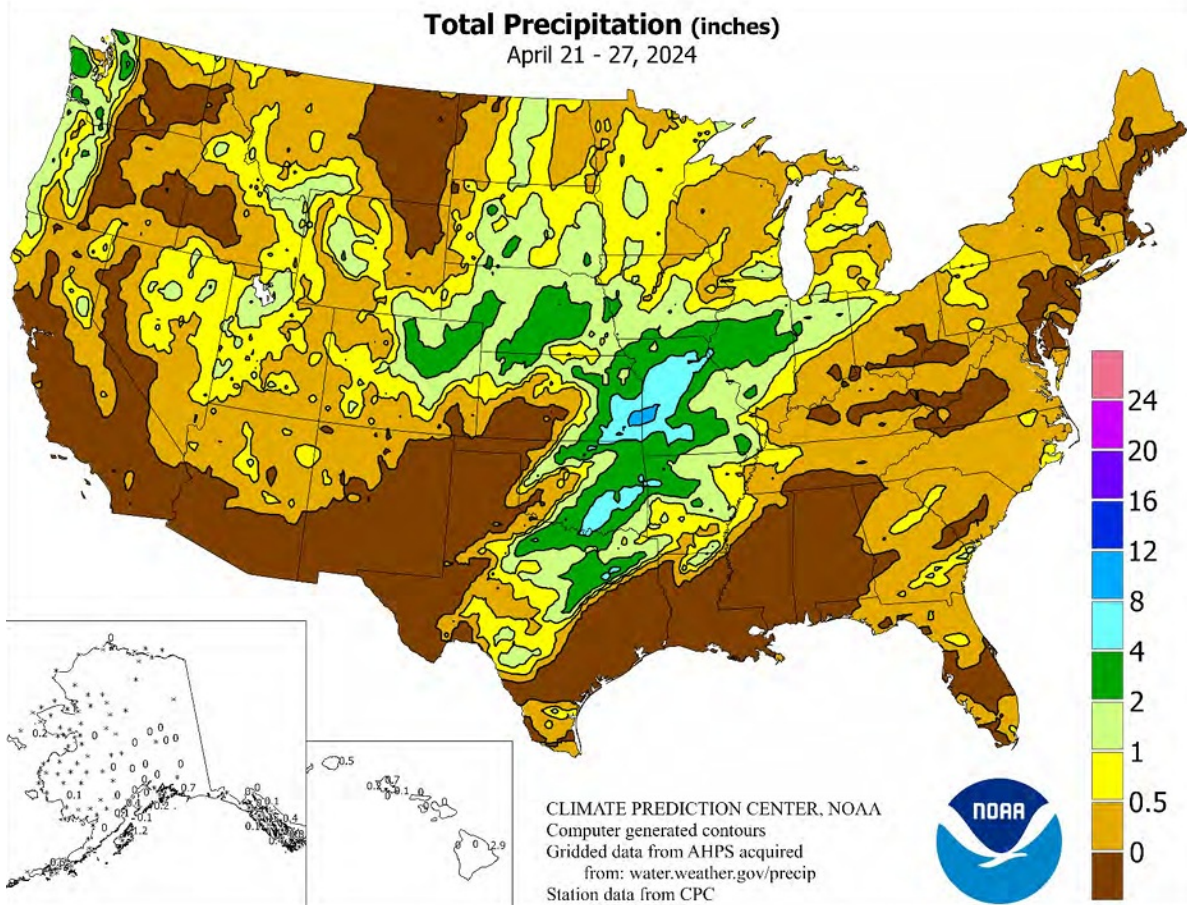
Jonathan Kleinjan, Executive Director
South Dakota Wheat Commission
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★ Identifies data changed since last report

Wheat Condition

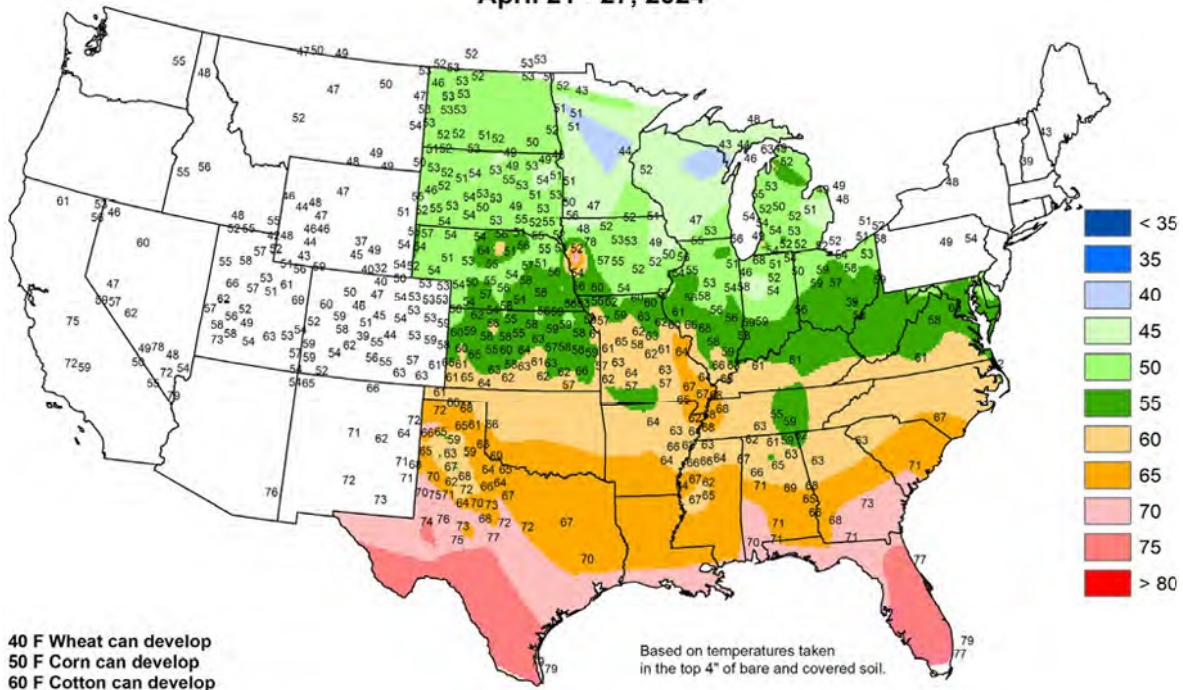


Weather Outlook



Average Soil Temperature (Deg. F)

April 21 - 27, 2024



Data provided by the Climate Prediction Center, High Plains Regional Climate Center, Nebraska Mesonet at Univ of Nebraska, CoAgMet at Colorado State Univ, Kansas Mesonet at Kansas State Univ, North Dakota Agricultural Weather Network at North Dakota State Univ, Wyoming State Climate Office at the Univ of Wyoming, Illinois State Water Survey, Iowa State University, Oklahoma Mesonet, Purdue University, University of Missouri, Illinois State Water Survey, Michigan Automated Weather Network, West Texas Mesonet, South Dakota State Univ, Mesonet, Ohio Agricultural Research and Development Center, Univ. of Missouri and USDA/NRCS.



2024 National Wheat Yield Contest

Registration Open!

The time is approaching to enter the 2024 National Wheat Yield Contest. Entries must be submitted by May 15, 2024 for winter wheat categories and August 1, 2024 for spring wheat categories.

There are a variety of categories to win including state, national, and quality winners to name a few. For contest rules and to register, click below!



[Learn More](#)

Calendar of Events

Wheat Field Days

April 18 - May 23: Texas Wheat

[FOR MORE INFORMATION](#)

2024 Hard Winter Wheat Tour

Monday, May 13 - Thursday, May

April 22 - May 22: Oklahoma State University

[FOR MORE INFORMATION](#)

May 15 - May 24: Kansas Wheat Plot Tours

[FOR MORE INFORMATION](#)

June 6 - June 12: Colorado State University

[FOR MORE INFORMATION](#)

June 6 - June 14: University of Nebraska-
Lincoln

[FOR MORE INFORMATION](#)

16: Wheat Tour

[Registration Due: May 1](#)

[FOR MORE INFORMATION AND TO
REGISTER](#)



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